

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION**

In re:

**NEW ENGLAND COMPOUNDING
PHARMACY, INC.,**

Debtor.

Chapter 11

Case No. 12-19882-HJB

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF
CHAPTER 11 PLAN OF LIQUIDATION AND RELATED OBJECTION DEADLINE**

PLEASE TAKE NOTICE that on December 3, 2014, Paul D. Moore, the chapter 11 trustee of New England Compounding Pharmacy, Inc. d/b/a New England Compounding Center (“NECC” or the “Debtor”), and the Official Committee of Unsecured Creditors of NECC (together, the “Plan Proponents”) filed the *Joint Motion of Chapter 11 Trustee and the Official Committee of Unsecured Creditors for Order (I) Approving the Plan Proponents’ Disclosure Statement, (II) Approving Solicitation and Notice Procedures with Respect to Confirmation of the Plan Proponents’ Joint Plan of Reorganization, (III) Approving the Form of Various Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* (the “DS Motion”), seeking approval of the Disclosure Statement (as amended, the “Disclosure Statement”) for the First Amended Joint Chapter 11 Plan of NECC (as amended, the “Plan”).

PLEASE TAKE FURTHER NOTICE that on March 3, 2015, the United States Bankruptcy Court for the District of Massachusetts (the “Bankruptcy Court”) entered an order granting the DS Motion (the “DS Approval Order”), which, among other things, approved the Disclosure Statement and authorized the Plan Proponents to begin soliciting votes for confirmation of the Plan in accordance with the terms of the DS Approval Order.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will hold a hearing on May 19, 2015 at 10:00 a.m. before the Honorable Henry J. Boroff to consider confirmation of the Plan. The deadline for filing objections to confirmation of the Plan is May 5, 2015, by which time any and all objections must have been filed electronically or received by the clerk of the Bankruptcy Court.

YOUR RIGHTS MAY BE AFFECTED BY THE PLAN. THE PLAN CONTAINS RELEASES AND INJUNCTIONS FOR THE BENEFIT OF THE DEBTOR, THE ESTATE REPRESENTATIVE(S) AND CERTAIN THIRD PARTIES, INCLUDING, BUT NOT LIMITED TO, CERTAIN INSIDERS OF NECC AND THE THIRD PARTIES MORE PARTICULARLY DESCRIBED IN SCHEDULES 1.121 AND 1.167 TO THE PLAN AND SECTION 3.4 TO THE DISCLOSURE STATEMENT (COLLECTIVELY, THE "RELEASED PARTIES"). IF THE PLAN IS CONFIRMED, SUCH RELEASES

AND INJUNCTIONS WILL BAR ALL PERSONS AND ENTITIES FROM ASSERTING AGAINST THE RELEASED PARTIES ANY AND ALL CLAIMS, DEBTS, OBLIGATIONS, DEMANDS, LIABILITIES, SUITS, JUDGMENTS, DAMAGES, RIGHTS AND CAUSES OF ACTION ARISING FROM ACTS OR OMISSIONS IN ANY WAY RELATED TO NECC OR THE DRUGS IT PRODUCED. YOU SHOULD READ CAREFULLY SECTIONS 10.05 AND 10.06 OF THE PLAN, SCHEDULES 1.121 AND 1.167 TO THE PLAN, AND SECTIONS 3.4, 12.5, AND 12.6 OF THE DISCLOSURE STATEMENT, AND DISCUSS THE PLAN AND DISCLOSURE STATEMENT WITH YOUR ATTORNEY, IF YOU HAVE ONE (IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE).

PLEASE TAKE FURTHER NOTICE that you can obtain copies of the Plan and Disclosure Statement by accessing the website maintained by the Debtor's claims and noticing agent, Donlin, Recano & Company, Inc. at www.donlinrecano.com/necp. Copies of the Plan and the Disclosure Statement may also be obtained by mail, free of charge, upon written request made to Donlin, Recano & Company, Inc. at Donlin, Recano & Company, Inc., P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701 or upon calling Donlin, Recano & Company, Inc. at (212) 771-1128.

Dated: March 6, 2015